



Thursday, December 22, 2011

Mob Candy Magazine, Inc. Investment Opportunity

Disclaimer

Mob Candy Magazine, Inc. ("Mob Candy or the Company") is a small company with no significant previous operating history. This Investment Opportunity does not include forward-looking statements as the principals in the company do not feel they have adequate information available to formulate statements which would stand up to intense scrutiny. An Investment in Mob Candy Magazine, Inc. should be considered a high-risk investment. As a high-risk investment, an investor should not consider investing in Mob Candy unless the individual is able to lose their investment and such loss would not have a material impact on their net worth.

This offering is being limited to family, close friends and business associates whom the principals believe have the financial capacity and wherewithal to understand the ramifications of this investment and the risk involved. This limited offering falls outside the purview of the Securities and Exchange Commission and, as such, has not been registered with it.

Investment Description

Mob Candy Magazine, Inc. is offering an investment in Common Stock in the Company up to a maximum of \$40,000. Minimum investment in the Common Stock Shares is \$500. The invested funds will be used to support company overhead until cash flow commences from one or more of the business opportunities presently available in sufficient amounts to maintain day-to-day operations.

There is active market for Mob Candy common stock since the shares are not public traded. Should a stockholder wish to sell their shares, Mob Candy shall have the first right of refusal to repurchase its shares at the price for which was offered by a third-party. Such intent to sell shall be provided in writing and Mob Candy shall have ten business days to as to its intent to either purchase said shares or waive its first right of refusal.

Investment Structure

The President of Mob Candy, Frank Dimatteo intends to raise a maximum of \$40,000 dollars by offering an equity interest of common stock in Mob Candy. The Company has 10,000 of common stock authorized and will be offering 4,000 shares for sale at Ten Dollars (\$10) per share. The Investment Opportunity will be offered to and raised from relatives, close personal friends and business associates. Investors may invest a minimum of \$500 for a five percent (5%) equity interest in Mob Candy Magazine, Inc.

Investment Distributions

(A) **Order of Distributions.** Net profits from income derived from all activities managed or participated in by Mob Candy. After withholding three months of budgeted operating cash flow (prudent operating reserve), management will pay dividends on a quarterly basis.

(B) **General Policies.**

(1) Management will provide a written report as to the activities of the Company within twenty (20) days after each quarter (March 31, June 30, September 30, and December 31).

(2) Management shall hold an Annual Stockholders' Meeting within the first quarter after yearend (December 31).

(3) Stockholders shall have access to the Company's books and records at the Company's offices with a ten-day written notice of intent.

Should a potential investor require additional information to determine whether to purchase of common stock, please contact Frank Dimatteo at 17 Nova Court, Brooklyn, New York 1122.

Respectfully yours,

Frank Dimatteo